



# YFP Planning

A fee-only financial planning firm dedicated to serving pharmacists across the country

## Comprehensive Financial Planning

No matter where you are in your career, we've got you covered.

We help pharmacists at every stage of their career take control of their finances, reach their financial goals, plan for retirement, and build wealth through comprehensive, fee-only financial planning.

 Fee-only

As a fee-only firm, we earn no commissions on products or investments that we recommend.

 RIA

As a Registered Investment Advisor, we follow the fiduciary standard so we are legally obligated to act in your best interest at all times.

 CFP®

Our planners are all CERTIFIED FINANCIAL PLANNERS™ which is recognized as the most comprehensive designation for financial planning.

## READY TO LEARN MORE?

CLICK OR SCAN TO BOOK A FREE DISCOVERY  
CALL WITH OUR TEAM



SCAN OR CLICK HERE

**4** CERTIFIED FINANCIAL  
PLANNERS™

**29** YEARS OF FINANCIAL  
PLANNING EXPERIENCE

**280+** CLIENT HOUSEHOLDS  
IN 40+ STATES